

|                     |               |
|---------------------|---------------|
| <b>IHSG</b>         | <b>7,010</b>  |
| Change (%)          | <b>0.08%</b>  |
| Net foreign buy (B) | <b>897.72</b> |
| Support             | <b>6960</b>   |
| Resistance          | <b>7040</b>   |

| Sectoral      | Last  | Change % |
|---------------|-------|----------|
| IDXBASIC.JK   | 1,178 | 0.32%    |
| IDXCYCLIC.JK  | 828   | 0.96%    |
| IDXENERGY.JK  | 1,971 | -0.03%   |
| IDXFINANCE.JK | 1,435 | 0.87%    |
| IDXHEALTH.JK  | 1,344 | -0.89%   |
| IDXNONCYC.JK  | 732   | -0.58%   |
| IDXINDUST.JK  | 1,093 | -0.10%   |
| IDXINFRA.JK   | 1,419 | -2.82%   |
| IDXPROPERT.JK | 713   | -0.35%   |
| IDXTECHNO.JK  | 4,893 | 2.01%    |
| IDXTRANS.JK   | 1,690 | 0.29%    |

| Commodities      | Last   | Change % |
|------------------|--------|----------|
| Crude Oil Jan 24 | 75.6   | 0.07%    |
| Brent Crude Oil  | 80.7   | 0.17%    |
| Gold Dec 23      | 2003.8 | 0.04%    |
| Copper Dec 23    | 3.8    | -0.08%   |

| Indeks                       | Close  | Change % |
|------------------------------|--------|----------|
| Dow Jones Industrial Average | 35,390 | 0.33%    |
| S&P 500                      | 4,559  | 0.06%    |
| NASDAQ Composite             | 14,251 | -0.11%   |
| FTSE 100                     | 7,488  | 0.06%    |
| DAX PERFORMANCE-INDEX        | 16,029 | 0.22%    |
| SSE Composite Index          | 3,041  | -0.68%   |
| HANG SENG INDEX              | 17,559 | -1.96%   |
| Nikkei 225                   | 33,706 | 0.24%    |

| Indikator              | Tingkat              |
|------------------------|----------------------|
| Stock Market           | 7010 points          |
| GDP Growth Rate        | 1.6 percent          |
| GDP Annual Growth Rate | 4.94 percent         |
| Unemployment Rate      | 5.32 percent         |
| Inflation Rate         | 2.56 percent         |
| Inflation Rate MoM     | 0.17 percent         |
| Interest Rate          | 6 percent            |
| Balance of Trade       | 3476 USD Million     |
| Current Account        | -860 USD Million     |
| Current Account to GDP | 1 percent of GDP     |
| Government Debt to GDP | 39.9 percent of GDP  |
| Government Budget      | -2.38 percent of GDP |
| Business Confidence    | 15.65 points         |



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Anak usaha SSIA dapat pinjaman Rp. 1.5 triliun dari BBKA & SMI
- ADMF bukukan pembiayaan baru naik 37.5% menjadi Rp. 33.8 M per Oktober 2023
- ARKO siap berpartisipasi dalam Bursa Karbon
- AALI, DRMA & EMTK masuk indeks SRI-KEHATI
- AMMN tuntaskan MSOP sebanyak Rp. 1.27 triliun

### NEWS MARKET

Sepanjang pekan lalu, IHSG menguat 0,46% secara point-to-point (ptp). Dengan ini, maka IHSG sudah menguat selama empat pekan beruntun. Sedangkan pada perdagangan Jumat akhir pekan lalu, IHSG ditutup naik tipis 0,08% ke posisi 7.009,63. Pada pekan lalu, IHSG juga akhirnya menyentuh kembali level psikologis 7.000, di mana level psikologis ini terakhir dicetak pada 22 September lalu. Data pasar menunjukkan investor asing tercatat melakukan aksi beli bersih (net buy)mencapai Rp 304,77 miliar di seluruh pasar sepanjang pekan lalu.

Dari dalam negeri, BI akan merilis data uang beredar periode Oktober 2023 pada hari ini sekitar pukul 10.00 WIB. Data menunjukkan tingkat likuiditas perekonomian atau uang beredar dalam arti luas (M2) pada September 2023 meningkat tajam. Posisi saat ini menempatkan M2 Indonesia mencatat rekor tertinggi sepanjang masanya di tengah era suku bunga tinggi. Kenaikan ini menandakan perekonomian Indonesia yang masih akan kuat mengalami pertumbuhan. Di sisi lain, hal ini dapat menjadi kekhawatiran pelaku pasar, pasalnya kenaikan M2 yang signifikan ke depan dapat menjadi indikator inflasi yang tinggi. Selain itu, Badan Pusat Statistik (BPS) akan merilis data inflasi November pada Jumat pekan ini (1/12/2023). Inflasi Indonesia naik menjadi 2,56% (year on year/yoy) dan 0,17% (month to month/mtm)pada Oktober 2023. Kelompok pangan masih menjadi penyumbang inflasi terbesar karena lonjakan harga beras, bensin dan cabai rawit.

Pada pekan ini, tepatnya Selasa besok (28/11/2023), masa kampanye Pemilu 2024 resmi dimulai. Komisi Pemilihan Umum (KPU) RI sendiri telah mengatur jadwal dan agenda kampanye Pemilu 2024, yakni mulai 28 November 2023 hingga 10 Februari 2023. Adapun secara historis, IHSG cenderung bergairah saat masa kampanye berlangsung.

Beralih ke AS, mayoritas bursa saham Wall Street sepanjang pekan lalu terpantau menguat, karena membaiknya data-data ekonomi di AS dan ditopang oleh liburunya pasar keuangan AS dalam rangka Hari Thanksgiving. Secara point-to-point pada pekan lalu, indeks Dow Jones Industrial Average (DJIA) terpantau melesat 1,27%, sedangkan S&P 500 melonjak 1%, dan Nasdaq Composite menguat 0,89%. Namun pada perdagangan Jumat pekan lalu, Wall Street ditutup bervariasi. Indeks Dow Jones ditutup menguat 0,33% ke posisi 35.390,148 dan S&P 500 naik tipis 0,06% ke 4.559,34. Sedangkan untuk indeks Nasdaq melemah 0,11% menjadi 14.250,86.

Pelaku pasar juga akan menantikan pidato Ketua The Fed, Jerome Powell pada Jumat mendatang. The Fed sebelumnya mempertahankan kisaran target suku bunga pada level tertinggi dalam 22 tahun di 5,25-5,5%.

China akan mengumumkan data PMI manufaktur periode November pada Kamis (30/11). Sebelumnya, Trading Economics mencatat China secara tak terduga mengalami penurunan indeks manufaktur menjadi 49,5 pada Oktober 2023 dari 50,2 pada bulan September. Lesunya ekonomi China dapat berdampak pada perlambatan perdagangan, sehingga tingkat ekspor-impor dengan Indonesia akan mengalami gangguan.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

| Stock | Last Price | Recommendation  | TP 1  | TP 2  | Stop Loss | Commentary   |
|-------|------------|-----------------|-------|-------|-----------|--|
| BBRI  | 5,400      | Buy on Weakness | 5,500 | 5,650 | 5,225     | Doji, Overbought, entry level: 5250-5300                 |
| BBNI  | 5,200      | Buy on Weakness | 5,300 | 5,450 | 5,025     | Bullish Continuation, Overbought, entry level: 5050-5200 |
| SSIA  | 430        | Trading Buy     | 438   | 450   | 416       | Consolidation, entry level: 418-430                      |
| SMRA  | 595        | Trading Buy     | 605   | 620   | 575       | Huge Volume Accumulation, entry level: 580-595           |
| ASSA  | 925        | Hold            | 940   | 970   | 895       | Consolidation  |

# LQ45 TECHNICAL VIEW



Monday, November 27, 2023

| Daily Support & Resistance |        |        |        |        |        | Price Performance |           |       |         |      |         |                  |          |     |
|----------------------------|--------|--------|--------|--------|--------|-------------------|-----------|-------|---------|------|---------|------------------|----------|-----|
| CODE                       | S2     | S1     | Price  | R1     | R2     | CODE              | Daily (%) | P/E   | YTD (%) | %    | 52W Low | CURRENT POSITION | 52W High | %   |
| ACES                       | 735    | 775    | 815    | 835    | 855    | ACES              | 0.62%     | 17    | 64.3%   | 108% | 392     | ▼                | 890      | 8%  |
| ADRO                       | 2,470  | 2,500  | 2,540  | 2,570  | 2,610  | ADRO              | -0.39%    | 3     | -34.0%  | 26%  | 2,010   | ▼                | 3,990    | 36% |
| AKRA                       | 1,430  | 1,440  | 1,450  | 1,460  | 1,470  | AKRA              | 0.00%     | 11    | 3.6%    | 21%  | 1,200   | ▼                | 1,670    | 13% |
| AMRT                       | 2,830  | 2,850  | 2,870  | 2,900  | 2,930  | AMRT              | -0.69%    | 36    | 8.3%    | 23%  | 2,330   | ▼                | 3,150    | 9%  |
| ANTM                       | 1,585  | 1,595  | 1,605  | 1,615  | 1,625  | ANTM              | 0.31%     | 10    | -19.1%  | 2%   | 1,580   | ▼                | 2,390    | 33% |
| ARTO                       | 2,580  | 2,830  | 3,090  | 3,320  | 3,560  | ARTO              | 8.04%     | 1,670 | -16.9%  | 102% | 1,530   | ▼                | 5,475    | 44% |
| ASII                       | 5,675  | 5,700  | 5,725  | 5,750  | 5,775  | ASII              | 0.44%     | 7     | 0.4%    | 10%  | 5,200   | ▼                | 7,000    | 18% |
| BBCA                       | 8,850  | 8,875  | 8,925  | 8,950  | 9,000  | BBCA              | 0.00%     | 23    | 4.4%    | 12%  | 8,000   | ▼                | 9,450    | 6%  |
| BBNI                       | 5,125  | 5,150  | 5,200  | 5,225  | 5,275  | BBNI              | 0.97%     | 10    | 12.7%   | 23%  | 4,213   | ▼                | 5,425    | 4%  |
| BBRI                       | 5,325  | 5,350  | 5,400  | 5,425  | 5,475  | BBRI              | 0.93%     | 15    | 9.3%    | 24%  | 4,360   | ▼                | 5,750    | 6%  |
| BBTN                       | 1,245  | 1,255  | 1,265  | 1,275  | 1,285  | BBTN              | -0.39%    | 5     | -6.3%   | 10%  | 1,150   | ▼                | 1,509    | 16% |
| BMRI                       | 5,800  | 5,825  | 5,875  | 5,900  | 5,950  | BMRI              | -0.42%    | 9     | 18.4%   | 32%  | 4,450   | ▼                | 6,200    | 5%  |
| BRIS                       | 1,605  | 1,630  | 1,655  | 1,680  | 1,705  | BRIS              | 1.85%     | 14    | 28.3%   | 51%  | 1,095   | ▼                | 1,820    | 9%  |
| BRPT                       | 950    | 965    | 985    | 1,000  | 1,020  | BRPT              | -1.01%    | 218   | 30.5%   | 39%  | 710     | ▼                | 1,530    | 36% |
| BUKA                       | 204    | 206    | 210    | 214    | 220    | BUKA              | -1.87%    | #N/A  | -19.8%  | 9%   | 193     | ▼                | 308      | 32% |
| CPIN                       | 5,075  | 5,175  | 5,275  | 5,400  | 5,525  | CPIN              | -2.76%    | 36    | -6.6%   | 22%  | 4,330   | ▼                | 6,275    | 16% |
| EMTK                       | 600    | 615    | 630    | 640    | 650    | EMTK              | 0.80%     | #N/A  | -38.8%  | 30%  | 486     | ▼                | 1,640    | 62% |
| ESSA                       | 560    | 565    | 570    | 580    | 590    | ESSA              | 0.00%     | 15    | -37.7%  | 19%  | 480     | ▼                | 1,130    | 50% |
| EXCL                       | 2,030  | 2,050  | 2,080  | 2,100  | 2,130  | EXCL              | -0.48%    | 23    | -2.8%   | 23%  | 1,695   | ▼                | 2,560    | 19% |
| GGRM                       | 21,225 | 21,500 | 21,775 | 22,025 | 22,275 | GGRM              | 0.81%     | 7     | 21.0%   | 32%  | 16,500  | ▼                | 30,050   | 28% |
| GOTO                       | 91     | 92     | 94     | 95     | 97     | GOTO              | 0.00%     | #N/A  | 3.3%    | 74%  | 54      | ▼                | 195      | 52% |
| HRUM                       | 1,380  | 1,410  | 1,440  | 1,465  | 1,490  | HRUM              | 1.77%     | 5     | -11.1%  | 20%  | 1,205   | ▼                | 1,945    | 26% |
| ICBP                       | 10,300 | 10,350 | 10,425 | 10,500 | 10,600 | ICBP              | -1.18%    | 15    | 4.3%    | 12%  | 9,275   | ▼                | 11,925   | 13% |
| INCO                       | 4,550  | 4,570  | 4,590  | 4,620  | 4,650  | INCO              | 0.00%     | 12    | -35.4%  | 2%   | 4,480   | ▼                | 7,750    | 41% |
| INDF                       | 6,325  | 6,375  | 6,425  | 6,450  | 6,475  | INDF              | 1.18%     | 6     | -4.5%   | 6%   | 6,050   | ▼                | 7,550    | 15% |
| INDY                       | 1,510  | 1,525  | 1,540  | 1,550  | 1,560  | INDY              | 1.32%     | 2     | -43.6%  | 3%   | 1,495   | ▼                | 3,080    | 50% |
| INKP                       | 8,300  | 8,375  | 8,450  | 8,475  | 8,500  | INKP              | 0.00%     | 6     | -3.2%   | 25%  | 6,775   | ▼                | 11,850   | 29% |
| INTP                       | 9,125  | 9,200  | 9,275  | 9,325  | 9,375  | INTP              | 0.27%     | 15    | -6.3%   | 3%   | 9,025   | ▼                | 11,850   | 22% |
| ITMG                       | 25,250 | 25,325 | 25,400 | 25,500 | 25,600 | ITMG              | -0.29%    | 3     | -34.9%  | 15%  | 22,125  | ▼                | 42,350   | 40% |
| KLBF                       | 1,550  | 1,570  | 1,595  | 1,630  | 1,670  | KLBF              | -2.74%    | 25    | -23.7%  | 3%   | 1,550   | ▼                | 2,360    | 32% |
| MAPI                       | 1,715  | 1,750  | 1,785  | 1,810  | 1,835  | MAPI              | 2.29%     | 14    | 23.5%   | 49%  | 1,195   | ▼                | 2,070    | 14% |
| MDKA                       | 2,190  | 2,230  | 2,270  | 2,300  | 2,330  | MDKA              | 0.89%     | #N/A  | -44.9%  | 10%  | 2,060   | ▼                | 4,950    | 54% |
| MEDC                       | 1,095  | 1,110  | 1,125  | 1,135  | 1,145  | MEDC              | 0.00%     | 5     | 10.8%   | 34%  | 840     | ▼                | 1,705    | 34% |
| PGAS                       | 1,120  | 1,130  | 1,140  | 1,150  | 1,160  | PGAS              | -0.44%    | 8     | -35.2%  | 4%   | 1,100   | ▼                | 1,920    | 41% |
| PTBA                       | 2,420  | 2,440  | 2,460  | 2,480  | 2,500  | PTBA              | 1.23%     | 4     | -33.3%  | 6%   | 2,310   | ▼                | 4,200    | 41% |
| SCMA                       | 148    | 150    | 152    | 155    | 158    | SCMA              | -1.30%    | 38    | -26.2%  | 15%  | 132     | ▼                | 254      | 40% |
| SIDO                       | 496    | 496    | 498    | 498    | 500    | SIDO              | 0.00%     | 15    | -34.0%  | 4%   | 478     | ▼                | 915      | 46% |
| SMGR                       | 6,300  | 6,350  | 6,425  | 6,500  | 6,600  | SMGR              | -0.39%    | 17    | -2.3%   | 14%  | 5,625   | ▼                | 7,775    | 17% |
| SRTG                       | 1,545  | 1,565  | 1,585  | 1,600  | 1,615  | SRTG              | 1.60%     | #N/A  | -37.4%  | 13%  | 1,405   | ▼                | 2,800    | 43% |
| TBIG                       | 2,000  | 2,010  | 2,030  | 2,040  | 2,060  | TBIG              | 0.00%     | 31    | -11.7%  | 14%  | 1,780   | ▼                | 2,470    | 18% |
| TLKM                       | 3,550  | 3,580  | 3,620  | 3,630  | 3,650  | TLKM              | 0.56%     | 15    | -3.5%   | 7%   | 3,390   | ▼                | 4,500    | 20% |
| TOWR                       | 955    | 965    | 975    | 980    | 985    | TOWR              | 0.52%     | 15    | -11.4%  | 19%  | 820     | ▼                | 1,180    | 17% |
| TPIA                       | 2,820  | 2,840  | 2,870  | 2,900  | 2,940  | TPIA              | -1.03%    | #N/A  | 11.7%   | 44%  | 1,995   | ▼                | 3,210    | 11% |
| UNTR                       | 22,400 | 22,500 | 22,625 | 22,675 | 22,750 | UNTR              | 0.44%     | 4     | -13.2%  | 2%   | 22,200  | ▼                | 31,700   | 29% |
| UNVR                       | 3,480  | 3,500  | 3,530  | 3,560  | 3,600  | UNVR              | -0.28%    | 27    | -24.9%  | 4%   | 3,410   | ▼                | 5,050    | 30% |

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Monday, November 27, 2023

| CODE | PRICE  | Daily (%) | PER   | PRICE | YTD (%) | PRICE   | %    | 52W Low | CURRENT POSITION | 52W High | %   |
|------|--------|-----------|-------|-------|---------|---------|------|---------|------------------|----------|-----|
| ACES | 815    | 0.62%     | 17    | ACES  | 815     | 64.31%  | 108% | 392     | ▼                | 890      | 8%  |
| BRPT | 985    | -1.01%    | 218   | BRPT  | 985     | 30.46%  | 39%  | 710     | ▼                | 1,530    | 36% |
| BRIS | 1,655  | 1.85%     | 14    | BRIS  | 1,655   | 28.29%  | 51%  | 1,095   | ▼                | 1,820    | 9%  |
| MAPI | 1,785  | 2.29%     | 14    | MAPI  | 1,785   | 23.53%  | 49%  | 1,195   | ▼                | 2,070    | 14% |
| GGRM | 21,775 | 0.81%     | 7     | GGRM  | 21,775  | 20.97%  | 32%  | 16,500  | ▼                | 30,050   | 28% |
| BMRI | 5,875  | -0.42%    | 9     | BMRI  | 5,875   | 18.39%  | 32%  | 4,450   | ▼                | 6,200    | 5%  |
| BBNI | 5,200  | 0.97%     | 10    | BBNI  | 5,200   | 12.74%  | 23%  | 4,213   | ▼                | 5,425    | 4%  |
| TPIA | 2,870  | -1.03%    | #N/A  | TPIA  | 2,870   | 11.67%  | 44%  | 1,995   | ▼                | 3,210    | 11% |
| MEDC | 1,125  | 0.00%     | 5     | MEDC  | 1,125   | 10.84%  | 34%  | 840     | ▼                | 1,705    | 34% |
| BBRI | 5,400  | 0.93%     | 15    | BBRI  | 5,400   | 9.31%   | 24%  | 4,360   | ▼                | 5,750    | 6%  |
| AMRT | 2,870  | -0.69%    | 36    | AMRT  | 2,870   | 8.30%   | 23%  | 2,330   | ▼                | 3,150    | 9%  |
| BBCA | 8,925  | 0.00%     | 23    | BBCA  | 8,925   | 4.39%   | 12%  | 8,000   | ▼                | 9,450    | 6%  |
| ICBP | 10,425 | -1.18%    | 15    | ICBP  | 10,425  | 4.25%   | 12%  | 9,275   | ▼                | 11,925   | 13% |
| AKRA | 1,450  | 0.00%     | 11    | AKRA  | 1,450   | 3.57%   | 21%  | 1,200   | ▼                | 1,670    | 13% |
| GOTO | 94     | 0.00%     | #N/A  | GOTO  | 94      | 3.30%   | 74%  | 54      | ▼                | 195      | 52% |
| ASII | 5,725  | 0.44%     | 7     | ASII  | 5,725   | 0.44%   | 10%  | 5,200   | ▼                | 7,000    | 18% |
| SMGR | 6,425  | -0.39%    | 17    | SMGR  | 6,425   | -2.28%  | 14%  | 5,625   | ▼                | 7,775    | 17% |
| EXCL | 2,080  | -0.48%    | 23    | EXCL  | 2,080   | -2.80%  | 23%  | 1,695   | ▼                | 2,560    | 19% |
| INKP | 8,450  | 0.00%     | 6     | INKP  | 8,450   | -3.15%  | 25%  | 6,775   | ▼                | 11,850   | 29% |
| TLKM | 3,620  | 0.56%     | 15    | TLKM  | 3,620   | -3.47%  | 7%   | 3,390   | ▼                | 4,500    | 20% |
| INDF | 6,425  | 1.18%     | 6     | INDF  | 6,425   | -4.46%  | 6%   | 6,050   | ▼                | 7,550    | 15% |
| BBTN | 1,265  | -0.39%    | 5     | BBTN  | 1,265   | -6.30%  | 10%  | 1,150   | ▼                | 1,509    | 16% |
| INTP | 9,275  | 0.27%     | 15    | INTP  | 9,275   | -6.31%  | 3%   | 9,025   | ▼                | 11,850   | 22% |
| CPIN | 5,275  | -2.76%    | 36    | CPIN  | 5,275   | -6.64%  | 22%  | 4,330   | ▼                | 6,275    | 16% |
| HRUM | 1,440  | 1.77%     | 5     | HRUM  | 1,440   | -11.11% | 20%  | 1,205   | ▼                | 1,945    | 26% |
| TOWR | 975    | 0.52%     | 15    | TOWR  | 975     | -11.36% | 19%  | 820     | ▼                | 1,180    | 17% |
| TBIG | 2,030  | 0.00%     | 31    | TBIG  | 2,030   | -11.74% | 14%  | 1,780   | ▼                | 2,470    | 18% |
| UNTR | 22,625 | 0.44%     | 4     | UNTR  | 22,625  | -13.23% | 2%   | 22,200  | ▼                | 31,700   | 29% |
| ARTO | 3,090  | 8.04%     | 1,670 | ARTO  | 3,090   | -16.94% | 102% | 1,530   | ▼                | 5,475    | 44% |
| ANTM | 1,605  | 0.31%     | 10    | ANTM  | 1,605   | -19.14% | 2%   | 1,580   | ▼                | 2,390    | 33% |
| BUKA | 210    | -1.87%    | #N/A  | BUKA  | 210     | -19.85% | 9%   | 193     | ▼                | 308      | 32% |
| KLBF | 1,595  | -2.74%    | 25    | KLBF  | 1,595   | -23.68% | 3%   | 1,550   | ▼                | 2,360    | 32% |
| UNVR | 3,530  | -0.28%    | 27    | UNVR  | 3,530   | -24.89% | 4%   | 3,410   | ▼                | 5,050    | 30% |
| SCMA | 152    | -1.30%    | 38    | SCMA  | 152     | -26.21% | 15%  | 132     | ▼                | 254      | 40% |
| PTBA | 2,460  | 1.23%     | 4     | PTBA  | 2,460   | -33.33% | 6%   | 2,310   | ▼                | 4,200    | 41% |
| ADRO | 2,540  | -0.39%    | 3     | ADRO  | 2,540   | -34.03% | 26%  | 2,010   | ▼                | 3,990    | 36% |
| SIDO | 498    | 0.00%     | 15    | SIDO  | 498     | -34.04% | 4%   | 478     | ▼                | 915      | 46% |
| ITMG | 25,400 | -0.29%    | 3     | ITMG  | 25,400  | -34.91% | 15%  | 22,125  | ▼                | 42,350   | 40% |
| PGAS | 1,140  | -0.44%    | 8     | PGAS  | 1,140   | -35.23% | 4%   | 1,100   | ▼                | 1,920    | 41% |
| INCO | 4,590  | 0.00%     | 12    | INCO  | 4,590   | -35.35% | 2%   | 4,480   | ▼                | 7,750    | 41% |
| SRTG | 1,585  | 1.60%     | #N/A  | SRTG  | 1,585   | -37.35% | 13%  | 1,405   | ▼                | 2,800    | 43% |
| ESSA | 570    | 0.00%     | 15    | ESSA  | 570     | -37.70% | 19%  | 480     | ▼                | 1,130    | 50% |
| EMTK | 630    | 0.80%     | #N/A  | EMTK  | 630     | -38.83% | 30%  | 486     | ▼                | 1,640    | 62% |
| INDY | 1,540  | 1.32%     | 2     | INDY  | 1,540   | -43.59% | 3%   | 1,495   | ▼                | 3,080    | 50% |
| MDKA | 2,270  | 0.89%     | #N/A  | MDKA  | 2,270   | -44.90% | 10%  | 2,060   | ▼                | 4,950    | 54% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

|          |   |
|----------|---|
| PER      | : PER saat ini dibawah 10 kali                                      |
| YTD (%)  | : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| 52W Low  | : Harga terendah selama 52 Minggu terakhir                          |
| 52W High | : Harga tertinggi selama 52 Minggu terakhir                         |

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, November 27, 2023

| CODE    | PRICE  | Daily (%) | PER  | PRICE | YTD (%) | PRICE   | %   | 52W Low | CURRENT POSITION | 52W High | %    |
|---------|--------|-----------|------|-------|---------|---------|-----|---------|------------------|----------|------|
| 1 BRPT  | 985    | -1.01%    | 218  | BRPT  | 985     | 30.46%  | 39% | 710     | ▼                | 1,530    | -36% |
| 2 BMRI  | 5,875  | -0.42%    | 9    | BMRI  | 5,875   | 18.39%  | 32% | 4,450   | ▼                | 6,200    | -5%  |
| 3 BBNI  | 5,200  | 0.97%     | 10   | BBNI  | 5,200   | 12.74%  | 23% | 4,213   | ▼                | 5,425    | -4%  |
| 4 AMRT  | 2,870  | -0.69%    | 36   | AMRT  | 2,870   | 8.30%   | 23% | 2,330   | ▼                | 3,150    | -9%  |
| 5 BBRI  | 5,400  | 0.93%     | 15   | BBRI  | 5,400   | 9.31%   | 24% | 4,360   | ▼                | 5,750    | -6%  |
| 6 ICBP  | 10,425 | -1.18%    | 15   | ICBP  | 10,425  | 4.25%   | 12% | 9,275   | ▼                | 11,925   | -13% |
| 7 BBKA  | 8,925  | 0.00%     | 23   | BBKA  | 8,925   | 4.39%   | 12% | 8,000   | ▼                | 9,450    | -6%  |
| 8 GOTO  | 94     | 0.00%     | #N/A | GOTO  | 94      | 3.30%   | 74% | 54      | ▼                | 195      | -52% |
| 9 ASII  | 5,725  | 0.44%     | 7    | ASII  | 5,725   | 0.44%   | 10% | 5,200   | ▼                | 7,000    | -18% |
| 10 SMGR | 6,425  | -0.39%    | 17   | SMGR  | 6,425   | -2.28%  | 14% | 5,625   | ▼                | 7,775    | -17% |
| 11 INKP | 8,450  | 0.00%     | 6    | INKP  | 8,450   | -3.15%  | 25% | 6,775   | ▼                | 11,850   | -29% |
| 12 CPIN | 5,275  | -2.76%    | 36   | CPIN  | 5,275   | -6.64%  | 22% | 4,330   | ▼                | 6,275    | -16% |
| 13 TLKM | 3,620  | 0.56%     | 15   | TLKM  | 3,620   | -3.47%  | 7%  | 3,390   | ▼                | 4,500    | -20% |
| 14 INDF | 6,425  | 1.18%     | 6    | INDF  | 6,425   | -4.46%  | 6%  | 6,050   | ▼                | 7,550    | -15% |
| 15 TOWR | 975    | 0.52%     | 15   | TOWR  | 975     | -11.36% | 19% | 820     | ▼                | 1,180    | -17% |
| 16 UNTR | 22,625 | 0.44%     | 4    | UNTR  | 22,625  | -13.23% | 2%  | 22,200  | ▼                | 31,700   | -29% |
| 17 ANTM | 1,605  | 0.31%     | 10   | ANTM  | 1,605   | -19.14% | 2%  | 1,580   | ▼                | 2,390    | -33% |
| 18 KLBF | 1,595  | -2.74%    | 25   | KLBF  | 1,595   | -23.68% | 3%  | 1,550   | ▼                | 2,360    | -32% |
| 19 UNVR | 3,530  | -0.28%    | 27   | UNVR  | 3,530   | -24.89% | 4%  | 3,410   | ▼                | 5,050    | -30% |
| 20 ADRO | 2,540  | -0.39%    | 3    | ADRO  | 2,540   | -34.03% | 26% | 2,010   | ▼                | 3,990    | -36% |
| 21 INCO | 4,590  | 0.00%     | 12   | INCO  | 4,590   | -35.35% | 2%  | 4,480   | ▼                | 7,750    | -41% |
| 22 MDKA | 2,270  | 0.89%     | #N/A | MDKA  | 2,270   | -44.90% | 10% | 2,060   | ▼                | 4,950    | -54% |

## Sector Weights for Friday, November 17, : Industry Group Weights for Friday, November 17, 2023

| Sector Name            | Weight% | Industry Group Name                            | Weight% |
|------------------------|---------|--|---------|
| Financials             | 59.44   | Banks  | 59.44   |
| Communication Services | 10.02   | Telecommunication Services                     | 10.02   |
| Consumer Staples       | 8.6     | Materials                                      | 6.8     |
| Materials              | 6.8     | Capital Goods                                  | 6.06    |
| Industrials            | 6.06    | Food Beverage & Tobacco                        | 4.77    |
| Energy                 | 3.67    | Energy   | 3.67    |
| Consumer Discretionary | 3.66    | Consumer Discretionary Distribution & Retail   | 3.66    |
| Health Care            | 1.75    | Consumer Staples Distribution & Retail         | 2.48    |
|                        |         | Pharmaceuticals, Biotechnology & Life Sciences | 1.75    |
|                        |         | Household & Personal Products                  | 1.36    |

## MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

### INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

### NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, November 27, 2023

| CODE | PRICE  | Daily (%) | PER  | PRICE | YTD (%) | PRICE | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|------|--------|-----------|------|-------|---------|-------|------|---------|------------------|----------|------|
| ACES | 815    | 0.62%     | 17   | ACES  | 64.31%  | ACES  | 108% | 392     | ▼                | 890      | 8%   |
| JSMR | 4,570  | 0.00%     | 12   | JSMR  | 53.36%  | JSMR  | 65%  | 2,770   | ▼                | 4,800    | 5%   |
| ISAT | 9,100  | -1.89%    | 19   | ISAT  | 47.37%  | ISAT  | 73%  | 5,275   | ▼                | 10,850   | -16% |
| BRPT | 985    | -1.01%    | 218  | BRPT  | 30.46%  | BRPT  | 39%  | 710     | ▼                | 1,530    | -36% |
| ELSA | 408    | -0.49%    | 6    | ELSA  | 30.77%  | ELSA  | 43%  | 286     | ▼                | 460      | -11% |
| BRIS | 1,655  | 1.85%     | 14   | BRIS  | 28.29%  | BRIS  | 51%  | 1,095   | ▼                | 1,820    | 9%   |
| DOID | 364    | -2.15%    | 5    | DOID  | 19.74%  | DOID  | 38%  | 264     | ▼                | 570      | -36% |
| CTRA | 1,120  | -1.75%    | 14   | CTRA  | 19.15%  | CTRA  | 29%  | 865     | ▼                | 1,195    | 6%   |
| MAPI | 1,785  | 2.29%     | 14   | MAPI  | 23.53%  | MAPI  | 49%  | 1,195   | ▼                | 2,070    | -14% |
| GGRM | 21,775 | 0.81%     | 7    | GGRM  | 20.97%  | GGRM  | 32%  | 16,500  | ▼                | 30,050   | -28% |
| BMRI | 5,875  | -0.42%    | 9    | BMRI  | 18.39%  | BMRI  | 32%  | 4,450   | ▼                | 6,200    | 5%   |
| BRMS | 187    | -0.53%    | 109  | BRMS  | 17.61%  | BRMS  | 64%  | 114     | ▼                | 226      | -17% |
| ASSA | 925    | 1.09%     | 40   | ASSA  | 19.35%  | ASSA  | 36%  | 680     | ▼                | 1,420    | -35% |
| HMSP | 985    | 0.51%     | 15   | HMSP  | 17.26%  | HMSP  | 26%  | 780     | ▼                | 1,235    | -20% |
| BSDE | 1,060  | 0.47%     | 7    | BSDE  | 15.22%  | BSDE  | 20%  | 880     | ▼                | 1,235    | -14% |
| BFIN | 1,195  | 0.00%     | 11   | BFIN  | 13.27%  | BFIN  | 25%  | 955     | ▼                | 1,535    | -22% |
| TPIA | 2,870  | -1.03%    | #N/A | TPIA  | 11.67%  | TPIA  | 44%  | 1,995   | ▼                | 3,210    | -11% |
| BBNI | 5,200  | 0.97%     | 10   | BBNI  | 12.74%  | BBNI  | 23%  | 4,213   | ▼                | 5,425    | 4%   |
| MEDC | 1,125  | 0.00%     | 5    | MEDC  | 10.84%  | MEDC  | 34%  | 840     | ▼                | 1,705    | -34% |
| AMRT | 2,870  | -0.69%    | 36   | AMRT  | 8.30%   | AMRT  | 23%  | 2,330   | ▼                | 3,150    | 9%   |
| BBRI | 5,400  | 0.93%     | 15   | BBRI  | 9.31%   | BBRI  | 24%  | 4,360   | ▼                | 5,750    | 6%   |
| ICBP | 10,425 | -1.18%    | 15   | ICBP  | 4.25%   | ICBP  | 12%  | 9,275   | ▼                | 11,925   | -13% |
| BBCA | 8,925  | 0.00%     | 23   | BBCA  | 4.39%   | BBCA  | 12%  | 8,000   | ▼                | 9,450    | 6%   |
| AKRA | 1,450  | 0.00%     | 11   | AKRA  | 3.57%   | AKRA  | 21%  | 1,200   | ▼                | 1,670    | -13% |
| GOTO | 94     | 0.00%     | #N/A | GOTO  | 3.30%   | GOTO  | 74%  | 54      | ▼                | 195      | 52%  |
| TKIM | 7,225  | 0.35%     | 6    | TKIM  | 2.48%   | TKIM  | 29%  | 5,600   | ▼                | 10,375   | -30% |
| MYOR | 2,510  | -0.79%    | 19   | MYOR  | 0.40%   | MYOR  | 11%  | 2,270   | ▼                | 2,900    | -13% |
| ASII | 5,725  | 0.44%     | 7    | ASII  | 0.44%   | ASII  | 10%  | 5,200   | ▼                | 7,000    | -18% |
| SMRA | 595    | -1.65%    | 10   | SMRA  | -1.65%  | SMRA  | 19%  | 498     | ▼                | 740      | -20% |
| SMGR | 6,425  | -0.39%    | 17   | SMGR  | -2.28%  | SMGR  | 14%  | 5,625   | ▼                | 7,775    | -17% |
| EXCL | 2,080  | -0.48%    | 23   | EXCL  | -2.80%  | EXCL  | 23%  | 1,695   | ▼                | 2,560    | -19% |
| INKP | 8,450  | 0.00%     | 6    | INKP  | -3.15%  | INKP  | 25%  | 6,775   | ▼                | 11,850   | -29% |
| OMED | 212    | 3.92%     | 18   | OMED  | 0.00%   | OMED  | 42%  | 149     | ▼                | 274      | 23%  |
| CPIN | 5,275  | -2.76%    | 36   | CPIN  | -6.64%  | CPIN  | 22%  | 4,330   | ▼                | 6,275    | -16% |
| TLKM | 3,620  | 0.56%     | 15   | TLKM  | -3.47%  | TLKM  | 7%   | 3,390   | ▼                | 4,500    | -20% |
| JPFA | 1,205  | -2.82%    | 15   | JPFA  | -6.95%  | JPFA  | 19%  | 1,015   | ▼                | 1,410    | -15% |
| HEAL | 1,455  | -1.69%    | 53   | HEAL  | -6.13%  | HEAL  | 15%  | 1,265   | ▼                | 1,800    | -19% |
| BMTR | 268    | 1.52%     | 5    | BMTR  | -3.60%  | BMTR  | 7%   | 250     | ▼                | 388      | -31% |
| INDF | 6,425  | 1.18%     | 6    | INDF  | -4.46%  | INDF  | 6%   | 6,050   | ▼                | 7,550    | -15% |
| BBTN | 1,265  | -0.39%    | 5    | BBTN  | -6.30%  | BBTN  | 10%  | 1,150   | ▼                | 1,509    | -16% |
| INTP | 9,275  | 0.27%     | 15   | INTP  | -6.31%  | INTP  | 3%   | 9,025   | ▼                | 11,850   | -22% |
| PWON | 426    | 0.00%     | 11   | PWON  | -6.58%  | PWON  | 9%   | 392     | ▼                | 525      | -19% |
| ERAA | 362    | 0.00%     | 7    | ERAA  | -7.65%  | ERAA  | 11%  | 326     | ▼                | 580      | -38% |
| MPMX | 1,020  | 1.49%     | 7    | MPMX  | -8.93%  | MPMX  | 5%   | 970     | ▼                | 1,360    | -25% |
| TBIG | 2,030  | 0.00%     | 31   | TBIG  | -11.74% | TBIG  | 14%  | 1,780   | ▼                | 2,470    | -18% |
| TOWR | 975    | 0.52%     | 15   | TOWR  | -11.36% | TOWR  | 19%  | 820     | ▼                | 1,180    | -17% |
| MTEL | 700    | 0.00%     | 30   | MTEL  | -12.50% | MTEL  | 17%  | 600     | ▼                | 800      | -13% |
| HRUM | 1,440  | 1.77%     | 5    | HRUM  | -11.11% | HRUM  | 20%  | 1,205   | ▼                | 1,945    | -26% |
| UNTR | 22,625 | 0.44%     | 4    | UNTR  | -13.23% | UNTR  | 2%   | 22,200  | ▼                | 31,700   | -29% |
| MIKA | 2,650  | -1.85%    | 39   | MIKA  | -16.93% | MIKA  | 9%   | 2,430   | ▼                | 3,400    | -22% |
| BUKA | 210    | -1.87%    | #N/A | BUKA  | -19.85% | BUKA  | 9%   | 193     | ▼                | 308      | -32% |
| ANTM | 1,605  | 0.31%     | 10   | ANTM  | -19.14% | ANTM  | 2%   | 1,580   | ▼                | 2,390    | -33% |
| PTPP | 570    | -0.87%    | 10   | PTPP  | -20.28% | PTPP  | 14%  | 498     | ▼                | 945      | -40% |

|      |        |        |       |      |        |         |  |      |        |      |        |   |        |      |
|------|--------|--------|-------|------|--------|---------|--|------|--------|------|--------|---|--------|------|
| KLBF | 1,595  | -2.74% | 25    | KLBF | 1,595  | -23.68% |  | KLBF | 1,595  | 3%   | 1,550  | ▼ | 2,360  | -32% |
| ARTO | 3,090  | 8.04%  | 1,670 | ARTO | 3,090  | -16.94% |  | ARTO | 3,090  | 102% | 1,530  | ▼ | 5,475  | -44% |
| SMDR | 296    | 0.00%  | 3     | SMDR | 296    | -23.32% |  | SMDR | 296    | 6%   | 280    | ▼ | 490    | -40% |
| AVIA | 476    | -0.42% | 20    | AVIA | 476    | -24.44% |  | AVIA | 476    | 2%   | 468    | ▼ | 830    | -43% |
| UNVR | 3,530  | -0.28% | 27    | UNVR | 3,530  | -24.89% |  | UNVR | 3,530  | 4%   | 3,410  | ▼ | 5,050  | -30% |
| PNLF | 268    | 0.00%  | 5     | PNLF | 268    | -25.14% |  | PNLF | 268    | 6%   | 254    | ▼ | 555    | -52% |
| SCMA | 152    | -1.30% | 38    | SCMA | 152    | -26.21% |  | SCMA | 152    | 15%  | 132    | ▼ | 254    | -40% |
| ENRG | 216    | -0.92% | 5     | ENRG | 216    | -26.53% |  | ENRG | 216    | 12%  | 193    | ▼ | 362    | -40% |
| JKON | 86     | -1.15% | 8     | JKON | 86     | -27.73% |  | JKON | 86     | 10%  | 78     | ▼ | 171    | -50% |
| PNBN | 1,105  | 0.91%  | 9     | PNBN | 1,105  | -28.25% |  | PNBN | 1,105  | 7%   | 1,030  | ▼ | 2,140  | -48% |
| ADMR | 1,180  | -0.84% | 10    | ADMR | 1,180  | -30.38% |  | ADMR | 1,180  | 59%  | 740    | ▼ | 1,900  | -38% |
| RMKE | 645    | 1.57%  | 4     | RMKE | 645    | -31.38% |  | RMKE | 645    | 3%   | 625    | ▼ | 1,120  | -42% |
| ADRO | 2,540  | -0.39% | 3     | ADRO | 2,540  | -34.03% |  | ADRO | 2,540  | 26%  | 2,010  | ▼ | 3,990  | -36% |
| SIDO | 498    | 0.00%  | 15    | SIDO | 498    | -34.04% |  | SIDO | 498    | 4%   | 478    | ▼ | 915    | -46% |
| PTBA | 2,460  | 1.23%  | 4     | PTBA | 2,460  | -33.33% |  | PTBA | 2,460  | 6%   | 2,310  | ▼ | 4,200  | -41% |
| ITMG | 25,400 | -0.29% | 3     | ITMG | 25,400 | -34.91% |  | ITMG | 25,400 | 15%  | 22,125 | ▼ | 42,350 | -40% |
| PGAS | 1,140  | -0.44% | 8     | PGAS | 1,140  | -35.23% |  | PGAS | 1,140  | 4%   | 1,100  | ▼ | 1,920  | -41% |
| INCO | 4,590  | 0.00%  | 12    | INCO | 4,590  | -35.35% |  | INCO | 4,590  | 2%   | 4,480  | ▼ | 7,750  | -41% |
| BTPS | 1,805  | 1.40%  | 10    | BTPS | 1,805  | -35.30% |  | BTPS | 1,805  | 16%  | 1,550  | ▼ | 3,200  | -44% |
| ESSA | 570    | 0.00%  | 15    | ESSA | 570    | -37.70% |  | ESSA | 570    | 19%  | 480    | ▼ | 1,130  | -50% |
| SRTG | 1,585  | 1.60%  | #N/A  | SRTG | 1,585  | -37.35% |  | SRTG | 1,585  | 13%  | 1,405  | ▼ | 2,800  | -43% |
| EMTK | 630    | 0.80%  | #N/A  | EMTK | 630    | -38.83% |  | EMTK | 630    | 30%  | 486    | ▼ | 1,640  | -62% |
| INDY | 1,540  | 1.32%  | 2     | INDY | 1,540  | -43.59% |  | INDY | 1,540  | 3%   | 1,495  | ▼ | 3,080  | -50% |
| MDKA | 2,270  | 0.89%  | #N/A  | MDKA | 2,270  | -44.90% |  | MDKA | 2,270  | 10%  | 2,060  | ▼ | 4,950  | -54% |
| TINS | 625    | -0.79% | #N/A  | TINS | 625    | -46.58% |  | TINS | 625    | 1%   | 620    | ▼ | 1,335  | -53% |
| MNCN | 398    | 2.58%  | 4     | MNCN | 398    | -46.22% |  | MNCN | 398    | 12%  | 356    | ▼ | 840    | -53% |
| WIKA | 380    | -1.04% | #N/A  | WIKA | 380    | -52.50% |  | WIKA | 380    | 6%   | 358    | ▼ | 945    | -60% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

|                 |   |   |
|-----------------|---|---|
| <b>52W Low</b>  | : | <b>Harga terendah</b> selama 52 Minggu terakhir                   |
| <b>52W High</b> | : | <b>Harga tertinggi</b> selama 52 Minggu terakhir                  |
| <b>YTD (%)</b>  | : | Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| <b>PER</b>      | : | PER saat ini dibawah 10 kali                                      |

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

KBLM (LB)

NASI (LB)

TOPS (LB)

## **DIVIDEND**

EX DATE

AMOR Rp. 25

## **BONUS STOCK**

EX DATE (New : Old)

PDPP 1 : 27

## **IPO**

OFFERING

AYAM Rp. 100

BOOK BUILDING

SURI Rp. 160 - Rp. 170

# ECONOMIC CALENDAR



| Monday November 27 2023    |    |   |        |           |           |          |
|----------------------------|----|---|--------|-----------|-----------|----------|
|                            |    |   | Actual | Previous  | Consensus | Forecast |
| 8:00 AM                    | US | <u>New Home Sales OCT</u>                             |        | 0.759M    | 0.721M    | 0.73M    |
| 8:00 AM                    | US | <u>New Home Sales MoM OCT</u>                         |        | 12.30%    |           | -4.00%   |
| 8:30 AM                    | US | <u>Dallas Fed Manufacturing Index NOV</u>             |        | -19.2     |           | -17      |
| 9:30 AM                    | US | <u>2-Year Note Auction</u>                            |        | 5.06%     |           |          |
| 9:30 AM                    | US | <u>6-Month Bill Auction</u>                           |        | 5.23%     |           |          |
| 11:00 AM                   | US | <u>3-Month Bill Auction</u>                           |        | 5.27%     |           |          |
| 11:00 AM                   | US | <u>5-Year Note Auction</u>                            |        | 4.90%     |           |          |
|                            | US | <u>Building Permits Final OCT</u>                     |        | 1.471M    | 1.487M    | 1.487M   |
|                            | US | <u>Building Permits MoM Final OCT</u>                 |        | -4.50%    |           | 1.10%    |
| Tuesday November 28 2023   |    |   |        |           |           |          |
|                            |    |   | Actual | Previous  | Consensus | Forecast |
| 6:55 AM                    | US | <u>Redbook YoY NOV/25</u>                             |        | 3.40%     |           |          |
| 7:00 AM                    | US | <u>S&amp;P/Case-Shiller Home Price MoM SEP</u>        |        | 0.40%     |           | 0%       |
| 7:00 AM                    | US | <u>S&amp;P/Case-Shiller Home Price YoY SEP</u>        |        | 2.20%     |           | 2.50%    |
| 7:00 AM                    | US | <u>House Price Index SEP</u>                          |        | 411.8     |           | 413.5    |
| 7:00 AM                    | US | <u>House Price Index MoM SEP</u>                      |        | 0.60%     |           | 0.40%    |
| 7:00 AM                    | US | <u>House Price Index YoY SEP</u>                      |        | 5.60%     |           | 5.30%    |
| 8:00 AM                    | US | <u>CB Consumer Confidence NOV</u>                     |        | 102.6     | 101       | 102.1    |
| 8:00 AM                    | US | <u>Fed Goolsbee Speech</u>                            |        |           |           |          |
| 8:00 AM                    | US | <u>Richmond Fed Manufacturing Index NOV</u>           |        | 3         |           | 2        |
| 8:00 AM                    | US | <u>Richmond Fed Manufacturing Shipments Index NOV</u> |        | 9         |           | 7        |
| 8:00 AM                    | US | <u>Richmond Fed Services Index NOV</u>                |        | -11       |           | -12      |
| 8:05 AM                    | US | <u>Fed Waller Speech</u>                              |        |           |           |          |
| 8:30 AM                    | US | <u>Dallas Fed Services Index NOV</u>                  |        | -18.2     |           | -19      |
| 8:30 AM                    | US | <u>Dallas Fed Services Revenues Index NOV</u>         |        | 0.7       |           | 0.1      |
| 8:45 AM                    | US | <u>Fed Bowman Speech</u>                              |        |           |           |          |
| 9:30 AM                    | US | <u>52-Week Bill Auction</u>                           |        | 5.14%     |           |          |
| 11:00 AM                   | US | <u>7-Year Note Auction</u>                            |        | 4.91%     |           |          |
| 11:05 AM                   | US | <u>Fed Barr Speech</u>                                |        |           |           |          |
| 1:30 PM                    | US | <u>Fed Barr Speech</u>                                |        |           |           |          |
| 2:30 PM                    | US | <u>API Crude Oil Stock Change NOV/24</u>              |        | 9.047M    |           |          |
| Wednesday November 29 2023 |    |   |        |           |           |          |
|                            |    |   | Actual | Previous  | Consensus | Forecast |
| 5:00 AM                    | US | <u>MBA 30-Year Mortgage Rate NOV/24</u>               |        | 7.41%     |           |          |
| 5:00 AM                    | US | <u>MBA Mortgage Applications NOV/24</u>               |        | 3%        |           |          |
| 5:00 AM                    | US | <u>MBA Mortgage Market Index NOV/24</u>               |        | 175.6     |           |          |
| 5:00 AM                    | US | <u>MBA Mortgage Refinance Index NOV/24</u>            |        | 359.9     |           |          |
| 5:00 AM                    | US | <u>MBA Purchase Index NOV/24</u>                      |        | 138.4     |           |          |
| 6:30 AM                    | US | <u>GDP Growth Rate QoQ 2nd Est Q3</u>                 |        | 2.10%     | 5%        | 5%       |
| 6:30 AM                    | US | <u>Corporate Profits QoQ Prel Q3</u>                  |        | 0.50%     |           | 0.40%    |
| 6:30 AM                    | US | <u>GDP Price Index QoQ 2nd Est Q3</u>                 |        | 1.70%     | 3.50%     | 3.50%    |
| 6:30 AM                    | US | <u>Goods Trade Balance Adv OCT</u>                    |        | \$-85.78B |           | \$-92.0B |
| 6:30 AM                    | US | <u>Retail Inventories Ex Autos MoM Adv OCT</u>        |        | 0.40%     |           | 0.30%    |
| 6:30 AM                    | US | <u>Wholesale Inventories MoM Adv OCT</u>              |        | 0.20%     |           | 0.10%    |
| 6:30 AM                    | US | <u>Core PCE Prices QoQ 2nd Est Q3</u>                 |        | 3.70%     | 2.40%     | 2.40%    |
| 6:30 AM                    | US | <u>GDP Sales QoQ 2nd Est Q3</u>                       |        | 2.10%     | 3.50%     | 3.50%    |
| 6:30 AM                    | US | <u>PCE Prices QoQ 2nd Est Q3</u>                      |        | 2.50%     |           | 2.90%    |
| 6:30 AM                    | US | <u>Real Consumer Spending QoQ 2nd Est Q3</u>          |        | 0.80%     |           | 4.00%    |
| 8:30 AM                    | US | <u>EIA Crude Oil Stocks Change NOV/24</u>             |        | 8.701M    |           |          |
| 8:30 AM                    | US | <u>EIA Gasoline Stocks Change NOV/24</u>              |        | 0.749M    |           |          |
| 8:30 AM                    | US | <u>EIA Crude Oil Imports Change NOV/24</u>            |        | 0.259M    |           |          |
| 8:30 AM                    | US | <u>EIA Cushing Crude Oil Stocks Change NOV/24</u>     |        | 0.858M    |           |          |
| 8:30 AM                    | US | <u>EIA Distillate Fuel Production Change NOV/24</u>   |        | 0.185M    |           |          |
| 8:30 AM                    | US | <u>EIA Distillate Stocks Change NOV/24</u>            |        | -1.018M   |           |          |
| 8:30 AM                    | US | <u>EIA Gasoline Production Change NOV/24</u>          |        | -0.043M   |           |          |
| 8:30 AM                    | US | <u>EIA Heating Oil Stocks Change NOV/24</u>           |        | -0.179M   |           |          |
| 8:30 AM                    | US | <u>EIA Refinery Crude Runs Change NOV/24</u>          |        | 0.105M    |           |          |
| 9:30 AM                    | US | <u>17-Week Bill Auction</u>                           |        | 5.26%     |           |          |
| 11:45 AM                   | US | <u>Fed Mester Speech</u>                              |        |           |           |          |
| 12:00 PM                   | US | <u>Fed Beige Book</u>                                 |        |           |           |          |

|                           |    |  |        |          |           |          |
|---------------------------|----|--|--------|----------|-----------|----------|
| 6:30 PM                   | CN | NBS Manufacturing PMI NOV              | 49.5   |          | 49.9      |          |
| 6:30 PM                   | CN | NBS Non Manufacturing PMI NOV          | 50.6   |          | 51.5      |          |
| 6:30 PM                   | CN | NBS General PMI NOV                    | 50.7   |          | 51.7      |          |
| Thursday November 30 2023 |    |  | Actual | Previous | Consensus | Forecast |
| 6:30 AM                   | US | Core PCE Price Index MoM OCT           | 0%     | 0.20%    | 0.30%     |          |
| 6:30 AM                   | US | Personal Income MoM OCT                | 0.30%  | 0.20%    | 0.30%     |          |
| 6:30 AM                   | US | Personal Spending MoM OCT              | 0.70%  | 0.20%    | 0%        |          |
| 6:30 AM                   | US | Initial Jobless Claims NOV/25          | 209K   | 218K     | 213K      |          |
| 6:30 AM                   | US | PCE Price Index MoM OCT                | 0.40%  | 0.10%    | 0.20%     |          |
| 6:30 AM                   | US | PCE Price Index YoY OCT                | 3.40%  | 3.10%    | 3.10%     |          |
| 6:30 AM                   | US | Continuing Jobless Claims NOV/18       | 1840K  | 1855K    | 1841K     |          |
| 6:30 AM                   | US | Core PCE Price Index YoY OCT           | 3.70%  | 3.50%    | 3.50%     |          |
| 6:30 AM                   | US | Jobless Claims 4-week Average NOV/25   | 220K   |          | 222K      |          |
| 7:05 AM                   | US | Fed Williams Speech                    |        |          |           |          |
| 7:45 AM                   | US | Chicago PMI NOV                        | 44     | 45       | 44        |          |
| 8:00 AM                   | US | Pending Home Sales MoM OCT             | 1.10%  | -1.50%   | -2.50%    |          |
| 8:00 AM                   | US | Pending Home Sales YoY OCT             | -11%   |          | -9.00%    |          |
| 8:30 AM                   | US | EIA Natural Gas Stocks Change NOV/24   | -7Bcf  |          |           |          |
| 9:30 AM                   | US | 4-Week Bill Auction                    | 5.30%  |          |           |          |
| 9:30 AM                   | US | 8-Week Bill Auction                    | 5.28%  |          |           |          |
| 10:00 AM                  | US | 15-Year Mortgage Rate NOV/29           | 6.67%  |          |           |          |
| 10:00 AM                  | US | 30-Year Mortgage Rate NOV/29           | 7.29%  |          |           |          |
| 5:30 PM                   | ID | S&P Global Manufacturing PMI NOV       | 51.5   |          | 51.3      |          |
| 6:45 PM                   | CN | Caixin Manufacturing PMI NOV           | 49.5   |          | 50.2      |          |
| 9:00 PM                   | ID | Inflation Rate YoY NOV                 | 2.56%  | 2.71%    | 2.70%     |          |
| 9:00 PM                   | ID | Core Inflation Rate YoY NOV            | 1.91%  | 1.97%    | 1.90%     |          |
| 9:00 PM                   | ID | Inflation Rate MoM NOV                 | 0.17%  |          | -0.10%    |          |
| 9:00 PM                   | ID | Tourist Arrivals YoY OCT               | 52.76% |          | 40.00%    |          |
| Friday December 01 2023   |    |  | Actual | Previous | Consensus | Forecast |
| 1:00 AM                   | US | Fed Barr Speech                        |        |          |           |          |
| 7:45 AM                   | US | S&P Global Manufacturing PMI Final NOV | 50     |          |           |          |
| 8:00 AM                   | US | ISM Manufacturing PMI NOV              | 46.7   | 47.6     | 47.2      |          |
| 8:00 AM                   | US | Fed Goolsbee Speech                    |        |          |           |          |
| 8:00 AM                   | US | ISM Manufacturing Employment NOV       | 46.8   |          | 46.6      |          |
| 8:00 AM                   | US | Construction Spending MoM OCT          | 0.40%  | 0.40%    | 0.30%     |          |
| 8:00 AM                   | US | ISM Manufacturing New Orders NOV       | 45.5   |          | 45.3      |          |
| 8:00 AM                   | US | ISM Manufacturing Prices NOV           | 45.1   |          | 45        |          |
| 9:00 AM                   | US | Fed Chair Powell Speech                |        |          |           |          |
| 11:00 AM                  | US | Baker Hughes Oil Rig Count DEC/01      | 500    |          |           |          |
| 11:00 AM                  | US | Baker Hughes Total Rig Count DEC/01    | 622    |          |           |          |
| Monday December 04 2023   |    |  | Actual | Previous | Consensus | Forecast |
| 8:00 AM                   | US | Factory Orders MoM OCT                 | 2.80%  |          | -2.30%    |          |
| 8:00 AM                   | US | Factory Orders ex Transportation OCT   | 0.80%  |          | 0.30%     |          |
| 9:30 AM                   | US | 3-Month Bill Auction                   |        |          |           |          |
| 9:30 AM                   | US | 6-Month Bill Auction                   |        |          |           |          |
| 6:45 PM                   | CN | Caixin Services PMI NOV                | 50.4   |          | 51        |          |
| 6:45 PM                   | CN | Caixin Composite PMI NOV               | 50     |          | 51.2      |          |

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